

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 10, 2003

REGISTRATION NO.: 24318

BONDS ISSUED BY: Dunklin R-V School District

AMOUNT OF ISSUE: \$4,250,000.00

COUNTY: of Jefferson

DATE OF ISSUE: February 11, 2003 (Series 2003B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$4,135,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.100%	\$ 280,000.00	03/01/2009
3.450%	270,000.00	03/01/2010
3.600%	500,000.00	03/01/2011
3.750%	750,000.00	03/01/2012
3.900%	750,000.00	03/01/2013
4.000%	750,000.00	03/01/2014
4.100%	500,000.00	03/01/2015
4.200%	450,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,205,750.00

INTEREST RATE: 4.0045%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable